

what documents are required for an asset **finance** application

all needed for a faster approval

make you standout



background story

- ▲ A detailed background story about the applicant's business, and how the asset will fuel the customer's growth and ambitions will provide more context for the application assessment.
- ▲ For a broker, it also demonstrates how well you understand your client.

at a minimum



privacy statement

- ▲ This one document will massively speed up the approval times.



description of company & assets

- ▲ Preferably an invoice if they have it, or at least pro forma.

commonly missed



trust deeds

- ▲ These can be made a condition of finance approval, but they help in confirming that we have the correct guarantors.



privacy agreements

- ▲ We can't do credit bureau checks without these.

